

Financial Worksheet

Income/ Expense

Monthly Income

Employer:

Gross Monthly Income	
Gross Wages and Salary income	
Commision/Tips/Bonuses	
Tax Deferred Earnings	
Monetary Award of any Nature	
Pension/Retirment currently receiving	
Social Security/ Disability	
Unemployment/ Public Benefits	
Child Support from previous Marriage	
Dividends / Interest	
Rent (received)	
Second Employment Income	
Self Employment Earnings (gross)	
Business / Employment Perks	
Other (list)	
TOTAL	

Deductions/ Expenses

# of Exemptions taken	
Federal Income Tax	
State Income Tax	
FICA	
Insurance	
Medical	
Dental	
Life Insurance	
Other	
Dues	
Retirement/ Pension Deductions	
Savings	
Cafeteria Plan	
Self Employed Business Expenses	
Total Automatic Withdrawl Payments	
TOTAL	

NET MONTHLY EARNINGS

Monthly Expenses

Housing

Mortgage	
Taxes (Not included in mortgage)	
Insurance (not included in mortgage)	
Rent	
Utilities	
Power/ Electricity	
Gas/Oil	
Water	
Sewer	
Garbage	
Telephone	
Mobile Phone	
Internet Service	
Cable TV	
Other	
Home Maintenance	
House	
Gardening	
Appliances	
Cleaning	
Other	
TOTAL	

Food/Supplies

At home	
Eating out - Self	
Eating out - Children	
Household Supplies	
Other	
TOTAL	

Medical/Dental

Self - out of pocket/ over the counter	
Co-Pays/ Medical	
Co-Pays/ Dental	
Optometrist	
Orthodontist	
Medications	
Therapy	
Other	
Children - out of pocket/over the counter	
Co-pays/ Medical	
Co-Pays/ Dental	
Optometrist	
Orthodontist	
Medications	
Therapy	
Other	
TOTAL	

Clothing

Self- clothing	
Shoes	
Uniforms, etc.	
Uniform Shoes	
Laundry/ Dry Cleaning	
Other	
TOTAL	

Monthly Expenses (continued)

Transportation

Auto	
Payments	
Insurance	
Gas/Fuel	
Maintenance/ Repairs	
License/ Property tax	
Washes	
Parking	
Other Routine Transportation	
Air Fares	
Bus	
Light Rail	
Bike/ Maintenance	
Parking	
Other	
TOTAL	

Children Expenses

Child Care	
Work Related	
Other	
School	
Tuition	
Lunches	
Transportation	
Fees	
Other	
Lessons	
Recreation	
Summer Camp	
Allowances	
Entertainment	
Hair cuts	
Transportation	
Other	
TOTAL	

Child Support

Received	
Payed	

